

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Interim Dividend

(Dividend No. 24)

Notice is hereby given that an interim dividend on the Company's ordinary share capital in respect of the year to 31 December 2012 will be paid as follows:

Amount (United States currency)	32 cents per ordinary share (note 1)
Amount (South African currency)	R2.6889 per ordinary share (note 2)
Last day to effect removal of shares between the UK and SA registers	Wednesday 25 July 2012
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 10 August 2012
Ex-dividend on the JSE from the commencement of trading on	Monday 13 August 2012 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 15 August 2012
Record date (applicable to both the United Kingdom principal register and South African branch register)	Friday 17 August 2012
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Wednesday 22 August 2012
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Wednesday 22 August 2012
Currency conversion US\$:£/€ rates announced on	Thursday 30 August 2012
Removal of shares between the UK and SA registers permissible from	Friday 31 August 2012
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Friday 31 August 2012
Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 4, 5 and 6)	Monday 3 September 2012
Dividend warrants posted	Wednesday 12 September 2012
Payment date of dividend	Thursday 13 September 2012

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Wednesday 22 August 2012. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R2.6889 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R2.2855650 per ordinary share. Anglo American plc had a total of 1,405,457,172 ordinary shares in issue, including 15,295,802 treasury shares, at the dividend declaration date of Friday 27 July 2012. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/845, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from Monday 13 August 2012 to Friday 17 August 2012 (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated no later than Wednesday 19 September 2012 in the UK and Tuesday 25 September 2012 in South Africa. CREST accounts will be credited on Wednesday 19 September 2012.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

Registered office

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England

UK Registrars

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England

South African Transfer Secretaries

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