

Anglo American plc (the "Company")
Registered office: 20 Carlton House Terrace, London, SW1Y 5AN
Registered number: 3564138

**Interim Dividend of 32 US cents per ordinary share
(Dividend no 28)**

Amounts per ordinary share in Sterling and Euros

Further to the announcement of 25 July 2014, the equivalent of the dividend in Sterling is 19.4134 pence per share and in Euros is 24.3429 Euro cents per share based on exchange rates of US\$1 = £0.606670 and US\$1 = €0.760716.

As announced on 25 July 2014, the equivalent of the dividend in South African Rand is R3.3660480 per ordinary share.

The payment date of the dividend is Thursday 18 September 2014.

Other details relating to the dividend are contained in the announcement of 25 July 2014 and are included on the Company's website www.angloamerican.com.

Andy Hodges
Company Secretary
5 September 2014