

# Our 2021 Full Year Results

Strong market dynamics and operational performance drive underlying EBITDA of \$20.6 billion

"In a year of two distinct halves, we recorded strong demand and prices for many products as economies recouped lost ground, spurred by government stimulus. Copper and PGMs – essential to the global decarbonisation imperative – and premium quality iron ore for greener steelmaking, supported by an improving market for diamonds, all contributed to a record financial performance."

Mark Cutifani, Chief Executive



## RESULTS HIGHLIGHTS

Underlying EBITDA\*

**\$20.6bn**

2021 **\$20.6bn**

2020 **\$9.8bn**

Mining EBITDA\* margin

**56%**

Attributable free cash flow\*

**\$7.8bn**

Net Debt

**\$3.8bn**

0.2x underlying EBITDA

## SHAREHOLDER RETURNS

Total return per share

**\$4.99**

2021 **\$4.99**

2020 **\$1.00**

Total shareholder returns



Final dividend (including special dividend) **\$2.1bn**

Half-Year Dividend (including special dividend) **\$3.1bn**

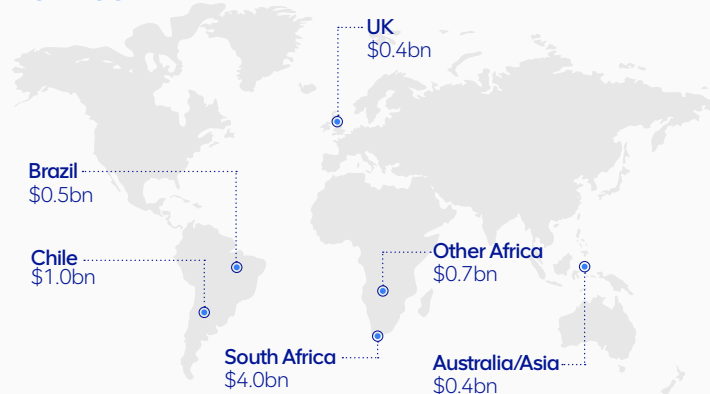
Share buyback **\$1.0bn**

Group attributable ROCE

**43%**

## TRANSPARENT TAXES & ROYALTIES IN HOST COUNTRIES BUILDS TRUST

Wherever we operate, we strive to make a real and lasting positive contribution to society



**\$7.1bn**

Taxes and royalties<sup>1</sup>

✓ Paid in host country

✓ 89%<sup>1</sup> increase from 2020

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Terms with this symbol \* are defined as Alternative Performance Measures (APMs). For more information refer to page 82 of the Results press release

<sup>1</sup> Taxes and royalties include all taxes and royalties both borne and collected by the Group. This includes corporate income taxes, withholding taxes, mining taxes royalties, employee taxes and social security contributions and other taxes, levies and duties directly incurred by the Group, as well as taxes incurred by other parties (e.g. customers and employees) but collected and paid by the Group on their behalf. Figures disclosed are based on cash remitted, net of entities consolidated for accounting purposes, plus a proportionate share, based on the percentage shareholding, of joint operations. Taxes borne and collected by associates and joint ventures are not included. Numbers are rounded and not all countries are included on the map where not material (e.g. Canada & Peru) and hence, rounding differences occur to Group total. For 2021, Peru amounted to \$22 million.